The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

OMB APPROVAL OMB Number: Estimated average burden hours per response:

Notice of Exempt Offering of Securities

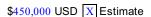
1. Issuer's Identity			
CIK (Filer ID Number)	Previous Names	X None	Entity Type
0001539029			X Corporation
Name of Issuer			Limited Partnership
Clearside Biomedical, Inc.			
Jurisdiction of Incorporation/Orga	inization		Limited Liability Company
DELAWARE	inzation		General Partnership
Year of Incorporation/Organization	n		Business Trust
	••		Other (Specify)
Over Five Years Ago	'f		
Within Last Five Years (Spec	eify Year) 2011		
Yet to Be Formed			
2. Principal Place of Business a	and Contact Information		
Name of Issuer			
Clearside Biomedical, Inc.			
Street Address 1		Street Address 2	
1220 Old Alpharetta Rd.		Suite 300	
	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
Alpharetta	GEORGIA	30005	678-270-4005
3. Related Persons			
Last Name	First Name		Middle Name
White	Daniel		H.
Street Address 1	Street Address 2		
1220 Old Alpharetta Rd.	Suite 300		
City	State/Province/Co	untry	ZIP/PostalCode
Alpharetta	GEORGIA	·	30005
Relationship: X Executive Office	er X Director Promoter		
Clarification of Response (if Nece	ssary):		
Last Name	First Name		Middle Name
Prausnitz	Mark		
Street Address 1	Street Address 2		
School of Chemical Engineering, C		V.	
City	State/Province/Co		ZIP/PostalCode
Atlanta	GEORGIA	•	30332-0100
Relationship: Executive Office			
Clarification of Response (if Nece			
Last Name	First Name		Middle Name
Shaffer	Christy		
Street Address 1	Street Address 2		
280 South Mangum Street	Suite 350		

City	State/Province/Country	ZIP/PostalCode	
Durham	NORTH CAROLINA	27701	
Relationship: Executive Office	er X Director Promoter		
Clarification of Response (if Nece	ssary):		
Last Name	First Name	Middle Name	
Thorp	Clay		
Street Address 1	Street Address 2		
280 South Mangum Street	Suite 350		
City	State/Province/Country	ZIP/PostalCode	
Durham	NORTH CAROLINA	27701	
Relationship: Executive Office	er X Director Promoter		
Clarification of Response (if Nece	ssary):		
Last Name	First Name	Middle Name	
Deignan	Charles	A.	
Street Address 1	Street Address 2		
1220 Old Alpharetta Rd.	Suite 300		
City	State/Province/Country	ZIP/PostalCode	
Alpharetta	GEORGIA	30005	
Relationship: X Executive Office	er Director Promoter		
Clarification of Response (if Nece	ssary):		
Last Name	First Name	Middle Name	
Humphries	William		
Street Address 1	Street Address 2		
4215 Tudor Lane			
City	State/Province/Country	ZIP/PostalCode	
Greensboro	NORTH CAROLINA	27410	
Relationship: Executive Office	er X Director Promoter		
Clarification of Response (if Nece	ssary):		
Last Name	First Name	Middle Name	
Cagle	Jerry		
Street Address 1	Street Address 2		
6309 Greenway Rd.			
City	State/Province/Country	ZIP/PostalCode	
Fort Worth	TEXAS	76116	
Relationship: Executive Office	er X Director Promoter		
Clarification of Response (if Nece	ssary):		
Last Name	First Name	Middle Name	
Noronha	Glenn		
Street Address 1	Street Address 2		
1220 Alpharetta Rd.	Suite 300		
City	State/Province/Country	ZIP/PostalCode	
Alpharetta	GEORGIA	30005	
Relationship: X Executive Office	er Director Promoter		
Clarification of Response (if Nece	ssary):		
4. Industry Group			

Agriculture	Health Care	Retailing			
Banking & Financial Services	Biotechnology	Restaurants			
Commercial Banking	Health Insurance	Technology			
Insurance	Hospitals & Physicians	Computers			
Investing					
Investment Banking	X Pharmaceuticals	Telecommunications			
Pooled Investment Fund	Other Health Care	Other Technology			
Is the issuer registered as	Manufacturing	Travel			
an investment company under the Investment Company	Real Estate	Airlines & Airports			
Act of 1940?	Commercial	Lodging & Conventions			
Yes No	Construction	Tourism & Travel Services			
Other Banking & Financial Services	REITS & Finance	Other Travel			
Business Services	Residential				
Energy	Other Real Estate	Other			
Coal Mining					
Electric Utilities					
Energy Conservation					
Environmental Services					
Oil & Gas					
Other Energy					
5. Issuer Size					
Revenue Range OR	Aggregate Net Asset Va	lue Range			
No Revenues	No Revenues No Aggregate Net Asset Value				
\$1 - \$1,000,000	\$1 - \$1,000,000 \$1 - \$5,000,000				
\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000	000			
\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,00	0,000			
\$25,000,001 - \$100,000,000	\$50,000,001 - \$100,0	00,000			
Over \$100,000,000	Over \$100,000,000				
X Decline to Disclose Decline to Disclose					
Not Applicable Not Applicable					
6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)					
e. rederar Exemption(a) and Exercise (a) ordi	mica (Sciect an that apply)				
	Investment Compa	ny Act Section 3(c)			
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)			
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)			
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)			
Rule 504 (b)(1)(iii) Rule 505					
X Rule 506(b)	Section 3(c)(4)	Section 3(c)(12)			
Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)			
Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)			
	Section 3(c)(7)				
7. Type of Filing					

Amendment		
8. Duration of Offering		
Does the Issuer intend this offering to last more than one year?	Yes X No	
9. Type(s) of Securities Offered (select all that apply)		
Equity X Debt X Option, Warrant or Other Right to Acquire Another Security X Security to be Acquired Upon Exercise of Option, Warrant or C Right to Acquire Security	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Other (describe)	
10. Business Combination Transaction		
Is this offering being made in connection with a business combina merger, acquisition or exchange offer?	ation transaction, such as a Yes X No	
Clarification of Response (if Necessary):		
11. Minimum Investment		
Minimum investment accepted from any outside investor \$0 USD		
12. Sales Compensation		
Recipient (Associated) Broker or Dealer X None Street Address 1 City State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Recipient CRD Number X None (Associated) Broker or Dealer CRD Number X None Street Address 2 State/Province/Country Foreign/non-US	ZIP/Postal Code
13. Offering and Sales Amounts		
Total Offering Amount \$6,000,000 USD or Indefinite Total Amount Sold \$2,999,997 USD Total Remaining to be Sold \$3,000,003 USD or Indefinite Clarification of Response (if Necessary):		
14. Investors		
Select if securities in the offering have been or may be sold to enter the number of such non-accredited investors who alread Regardless of whether securities in the offering have been or investors, enter the total number of investors who already have	ly have invested in the offering. may be sold to persons who do not qualify as accredited	13
15. Sales Commissions & Finder's Fees Expenses		
Provide separately the amounts of sales commissions and finders estimate and check the box next to the amount.	fees expenses, if any. If the amount of an expenditure is no	ot known, provide an
Sales Commissions \$0 USD Estimate		
Finders' Fees \$0 USD Estimate		
Clarification of Response (if Necessary):		
16. Use of Proceeds		

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.



Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of:

 (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Clearside Biomedical, Inc.	/s/ Daniel H. White	Daniel H. White	President	2014-05-12

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.