The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

L				1	
	UNITED STAT		AND EXCHAN	GE COMMISSION	OMB APPROVAL OMB 3235-
			DRM D		Number: 0076 Estimated average
	Γ	Notice of Exempt	Offering of Secur	rities	burden hours per response: 4.00
1. Issuer's Identity					
CIK (Filer	ID Number)	Previous Names	X None		Entity Type
<u>0001539029</u>				X Corporat	ion
Name o	of Issuer			-	Partnership
Clearside Biomedica	l, Inc.			Limited	Liability Company
	iction of			General	Partnership
-	n/Organization			Business	Trust
DELAWARE		·		Other (S	pecify)
	orporation/Organ	lization			
X Over Five Years A	-	-)			
Yet to Be Formed	Years (Specify Year	r)			
Tet to be Formed					
2. Principal Place of I	Business and Conta	ct Information			
	Name of Issuer				
Clearside Biomedica					
	Street Address 1			Street Address 2	
900 NORTH POINT			SUITE 200		1 67
		rovince/Country			mber of Issuer
ALPHARETTA	GEORGIA	1	30005	678-270-36	31
3. Related Persons					
Last Na	ame	Firs	t Name	Middle N	lame
Lasezkay	(	George			
Street Ad			Address 2		
c/o Clearside Biomed			Parkway, Suite 200		
City			vince/Country	ZIP/Posta	lCode
Alpharetta		GEORGIA		30005	
<b>Relationship:</b> X Exe	ecutive Officer X D	Director Promote	er		
Clarification of Respo	onse (if Necessary)	:			
Last N	ame	Firs	t Name	Middle N	lame
Deignan	(	Charles		А.	
Street Ad	dress 1	Street	Address 2		

Street Huuress 1				
c/o Clearside Biomedical, Inc.	900 Noi	th Point Parkway, Suite 200		
City	S	state/Province/Country		ZIP/PostalCode
Alpharetta	GEORC	SIA	30005	
<b>Relationship:</b> X Executive Officer	Director	Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Humphries	William	D.
Street Address 1	Street Address 2	
c/o Clearside Biomedical, Inc.	900 North Point Parkway, Suite 200	
City	State/Province/Country	ZIP/PostalCode
Alpharetta	GEORGIA	30005
<b>Relationship:</b> Executive Officer 2	X Director Promoter	
Clarification of Response (if Necess	ary):	
Last Name	First Name	Middle Name
Croarkin	Richard	
Street Address 1	Street Address 2	
c/o Clearside Biomedical, Inc.	900 North Point Parkway, Suite 200	
City	State/Province/Country	ZIP/PostalCode
Alpharetta	GEORGIA	30005
-	X Director Promoter	
Clarification of Response (if Necess	ary):	
Last Name	First Name	Middle Name
Edwards	Jeffrey	L.
Street Address 1	Street Address 2	
c/o Clearside Biomedical, Inc.	900 North Point Parkway, Suite 200	
City	State/Province/Country	ZIP/PostalCode
Alpharetta	GEORGIA	30005
-	X Director Promoter	50005
Clarification of Response (if Necess		
Last Name	First Name	Middle Name
Shaffer	Christy	L.
Street Address 1	Street Address 2	
c/o Clearside Biomedical, Inc.	900 North Point Parkway, Suite 200	
City	State/Province/Country	ZIP/PostalCode
Alpharetta	GEORGIA	30005
-	X Director Promoter	50005
Clarification of Response (if Necess		
Last Name	First Name	Middle Name
Thorp	Clay	B.
Street Address 1	Street Address 2	2.
c/o Clearside Biomedical, Inc.	900 North Point Parkway, Suite 200	
City	State/Province/Country	ZIP/PostalCode
Alpharetta	GEORGIA	30005
<b>Relationship:</b> Executive Officer 2	X Director Promoter	
Clarification of Response (if Necess	ary):	
Jumineation of Response (II INCLESS)	ur y J.	

4. Industry Group

AgricultureHealth CareRetailingBanking & Financial ServicesBiotechnologyRestaurantsCommercial BankingHealth InsuranceTechnologyInsuranceInsuranceInsurance

Investing		Hospitals & Physicians	Computers
Investment Banki	ng	X Pharmaceuticals	Telecommunications
Pooled Investmen	t Fund	Other Health Care	Other Technology
Is the issuer regist		Manufacturing	Travel
an investment con the Investment Co	1 0	Real Estate	Airlines & Airports
Act of 1940?	1 5	Commercial	Lodging & Conventions
Yes	No	Construction	Tourism & Travel Services
Other Banking &	Financial Services	<b>REITS &amp; Finance</b>	Other Travel
Business Services		Residential	
Energy			Other
Coal Mining		Other Real Estate	
Electric Utilities			
Energy Conservat	ion		
Environmental Se	rvices		
Oil & Gas			
Other Energy			

## 5. Issuer Size

<b>Revenue Range</b>	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Sec		
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)	
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)	
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)	
Rule 504 (b)(1)(iii) X Rule 506(b)	Section 3(c)(4)	Section 3(c)(12)	
Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)	
Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)	
	Section 3(c)(7)		

## 7. Type of Filing

- X New Notice Date of First Sale 2019-11-26 First Sale Yet to Occur Amendment
- 8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity Debt Option, Warrant or Other Right to Acquire Another Security	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)
10. Business Combination Transaction	
Is this offering being made in connection with a business combinat a merger, acquisition or exchange offer?	ion transaction, such as Yes X No
Clarification of Response (if Necessary):	
11. Minimum Investment	
Minimum investment accepted from any outside investor \$0 USD	
12. Sales Compensation	
Recipient Recipi	ent CRD Number X None
(Associated) Broker or Dealer X None (Assoc	iated) Broker or Dealer CRD Number X None
Street Address 1	Street Address 2
City State/P	rovince/Country ZIP/Postal Code
State(s) of Solicitation (select all that apply) Check "All States" or check individual States Forei	ign/non-US
13. Offering and Sales Amounts	
Total Offering Amount \$3,349,999 USD or Indefinite	
Total Amount Sold \$3,349,999 USD	
Total Remaining to be Sold\$0 USD orIndefinite	
Clarification of Response (if Necessary):	
14. Investors	
Select if securities in the offering have been or may be sold to perinvestors, and enter the number of such non-accredited investors. Regardless of whether securities in the offering have been or ma	s who already have invested in the offering. Any be sold to persons who do not qualify as $\boxed{3}$

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

accredited investors, enter the total number of investors who already have invested in the offering:

Sales Commissions	\$0 USD	Estimate
Finders' Fees	\$0 USD	Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

> \$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Clearside Biomedical, Inc.	/s/ Charles A. Deignan	Charles A. Deignan	CFO	2019-12-04

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.