UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 22, 2019

Clearside Biomedical, Inc.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdictio of incorporation) 001-37783 (Commission File Number) 45-2437375 (IRS Employer Identification No.)

900 North Point Parkway, Suite 200 Alpharetta, GA 30005 (Address of principal executive offices, including zip code)

(678) 270-3631 (Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

□ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Dere-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

	Trading	Name of each exchange
Title of each class	Symbol(s)	on which registered
Common Stock, par value \$0.001 per share	CLSD	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company \boxtimes

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure.

On May 22, 2019, members of management of Clearside Biomedical, Inc. (the "Company") will hold meetings to review, among other things, the Company's product candidate pipeline and recent business developments. A copy of the presentation that will accompany the meetings is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

The information in this Item 7.01 of this Current Report on Form 8-K (including Exhibit 99.1) is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "*Exchange Act*"), or otherwise subject to the liabilities of that Section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit Number Exhibit Description

99.1 <u>Company Presentation</u>

SIGNATURES

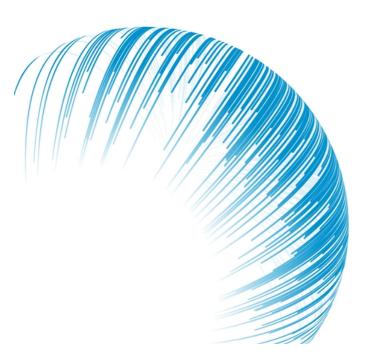
Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CLEARSIDE BIOMEDICAL, INC.

By: /

By: <u>/s/ Charles A. Deignan</u> Charles Deignan Chief Financial Officer

Date: May 22, 2019





Corporate Presentation | May 2019

Forward-Looking Statements

This presentation contains forward-looking statements as defined in the Private Securities Litigation Reform Act of 1995, as amended. The words "may," "will," "could," "should," "expect," "plan," "anticipate," "intend," "believe," "estimate," "predict," "project," "potential," "continue," "target" and similar expressions are intended to identify forward-looking statements, although not all forwardlooking statements contain these identifying words. Clearside Biomedical, Inc.'s views as of the date of this presentation about future events and are subject to risks, uncertainties, assumptions, and changes in circumstances that may cause Clearside's actual results, performance, or achievements to differ significantly from those expressed or implied in any forward looking statement. Although Clearside believes that the expectations reflected in the forward looking statements are reasonable, Clearside cannot guarantee future events, results, performance, or achievements. Some of the key factors that could cause actual results to differ from Clearside's expectations include its plans to develop and potentially commercialize its product candidates; Clearside's planned clinical trials and preclinical studies for its product candidates; the timing of and Clearside's ability to obtain and maintain regulatory approvals for its product candidates; the extent of clinical trials potentially required for Clearside's product candidates; the clinical utility and market acceptance of Clearside's product candidates; Clearside's commercialization, marketing and manufacturing capabilities and strategy; Clearside's intellectual property position; and Clearside's ability to identify additional product candidates with significant commercial potential that are consistent with its commercial objectives. For further information regarding these risks, uncertainties and other factors you should read the "Risk Factors" section of Clearside's Annual Report on Form 10-K for the year ended December 31, 2018, filed with the SEC on March 15, 2019, and Clearside's other Periodic Reports filed with the SEC. Clearside expressly disclaims any obligation to update or revise the information herein, including the forward-looking statements, except as required by law. This presentation also contains estimates and other statistical data made by independent parties and by Clearside relating to market size and growth and other data about its industry. This data involves a number of assumptions and limitations, and you are cautioned not to give undue weight to such estimates. In addition, projections, assumptions and estimates of Clearside's future performance and the future performance of the markets in which Clearside operates are necessarily subject to a high degree of uncertainty and risk.

CLEARSIDE

Clearside Biomedical Overview



Dedicated to developing treatments that restore and preserve vision for people with serious eye diseases



Novel, therapeutic platform combines patented suprachoroidal space injection technology with a proprietary drug formulation

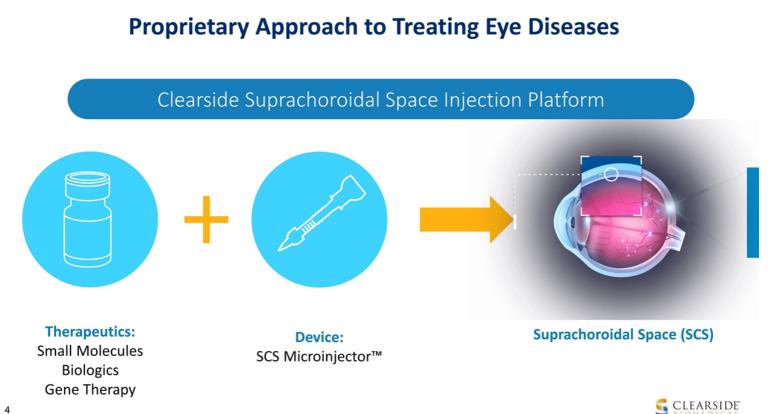


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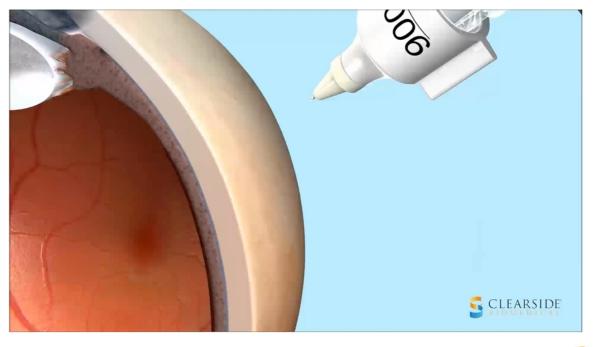
Validating platform with first potential FDA approval with October 2019 PDUFA date, for eye disease that currently has no approved therapies

3 XIPERE™ (triamcinolone acetonide ophthalmic suspension) for Suprachoroidal Injection is an investigational product under FDA review.



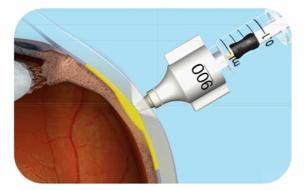


Exclusive and Proprietary Access to the Back of the Eye



Differences in Procedures to Reach the Back of the Eye

Suprachoroidal Space (SCS) Injection



- Fluid flows instantaneously and posteriorly
- Consistent suprachoroidal injection procedure
- Fluid with drug is absorbed into the choroid, retina, and retinal pigment epithelium (RPE)



Intravitreal Injection

Broad diffusion to all areas of the eye including the anterior chamber and lens



Periocular Injection

Highly variable drug diffusion across the sclera into the eye



Subretinal Injection

Invasive surgery with variable results



Novel Treatment Opportunities Via the Suprachoroidal Space (SCS)



TARGETED

7

The back of the eye is the location of many irreversible and debilitating visual impairments¹



EXPANDABLE

The suprachoroidal space can extend in a volumedependent manner, diffusing fluid into the back of the eye, then naturally return to its original thickness



BIOAVAILABLE

Fluid spreads circumferentially and posteriorly when injected within the suprachoroidal space, bathing the choroid and adjacent areas with drug²

COMPARTMENTALIZED

Drug is compartmentalized in the suprachoroidal space, which helps keep it away from non-diseased tissues²

References: 1. Rai UDJ, Young SA, Thrimawithana TR, et al. The suprachoroidal pathway: a new drug delivery route to the back of the eye. Drug Discov Today. 2015;20(4):491-495. 3. Moisseiev E, Loewenstein A Yiu G. The suprachoroidal space: from potential space to a space with potential. Clin Ophthalmol. 2016;10:173-178. 2. Chiang B, Jung JH, Prausnitz MR. The suprachoroidal space as a route of administration to the posterior segment of the eye. Adv Drug Deliv Rev. 2018;126:58-66.



Strong Intellectual Property Coverage of SCS Platform

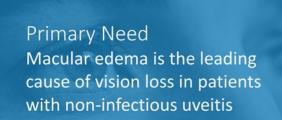


CLEARSIDE

Pipeline of SCS Treatments with Broad Applicability

INDICATION	STUDY DRUG		CL	JRRENT STAT	US	
Uveitis (macular edema associated with uveitis)	XIPERE™ (triamcinolone acetonide ophthalmic suspension) for Suprachoroidal Injection	PRECLINICAL	PHASE 1	PHASE 2	PHASE 3	NDA
DME (diabetic macular edema)	XIPERE™	PRECLINICAL	PHASE 1	PHASE 2	PHASE 3	NDA
Wet AMD	Undisclosed	PRECLINICAL	PHASE 1	PHASE 2	PHASE 3	NDA
DME	Undisclosed	PRECLINICAL	PHASE 1	PHASE 2	PHASE 3	NDA
Inherited Retinal Diseases	Gene Therapy	PRECLINICAL	PHASE 1	PHASE 2	PHASE 3	NDA

Macular Edema Associated with Uveitis

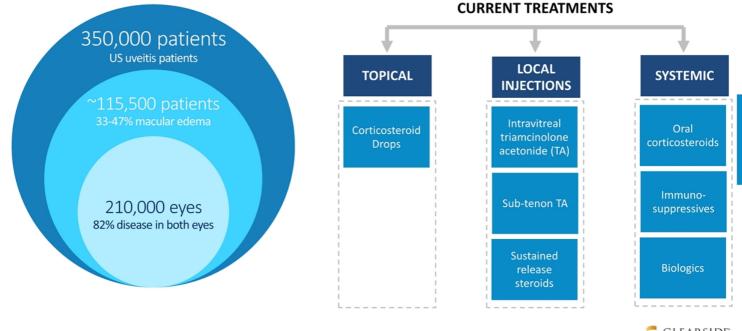


The Opportunity

- 1. No approved treatment for macular edema associated with uveitis
- 2. All anatomic locations of uveitis included in Clearside clinical trials
- ~50% of patients continue to have macular edema, even after a course of treatment for non-infectious uveitis

10 Source: Durrani, 2004

Market Size and Current Treatment Paradigm for Uveitis



11 Sources: 1) Target Ophthalmologist ATU, May 2018; 2) Lardenoye, C. et al. Ophthalmology 113.8 (2006): 1446-1449.

Novel Approach to Targeting Uveitic Macular Edema

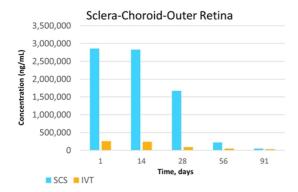


- Pivotal Phase 3 PEACHTREE trial met its primary endpoint
- NDA submitted in Q4 2018 with October 19, 2019 PDUFA date
- If approved, XIPERE would be the first therapy for this indication
- If approved, commercial launch for XIPERE anticipated in Q1 2020

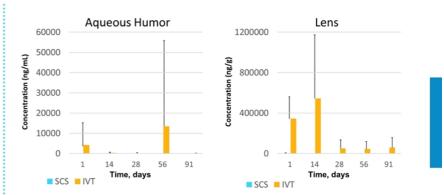
12 XIPERETM (triamcinolone acetonide ophthalmic suspension) for Suprachoroidal Injection is an investigational product under FDA review.



Designed to Improve Ocular Distribution of Triamcinolone Acetonide (TA)



Over 10X the amount of TA remaining in the choroid and RPE following suprachoroidal administration compared to intravitreal injection

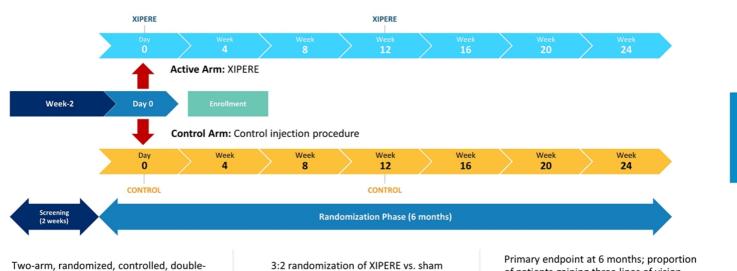


The **anterior segment is relatively spared** following suprachoroidal dosing when compared to intravitreal dosing



Based on non-clinical studies

PEACHTREE: Pivotal Phase 3 Clinical Trial for Macular Edema Associated with Non-Infectious Uveitis (NIU)



injection; 160 subjects total

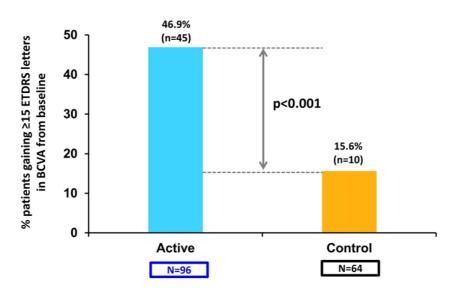
Two-arm, randomized, controlled, doublemasked, multi-center trial at ~60 clinical sites

14 (triamcinolone acetonide suprachoro injectable suspension) 40 mg/ml compared to sham

of patients gaining three lines of vision

PEACHTREE Met Its Primary Endpoint

Proportion of patients in each arm gaining ≥ 15 ETDRS letters in BCVA from baseline at Week 24

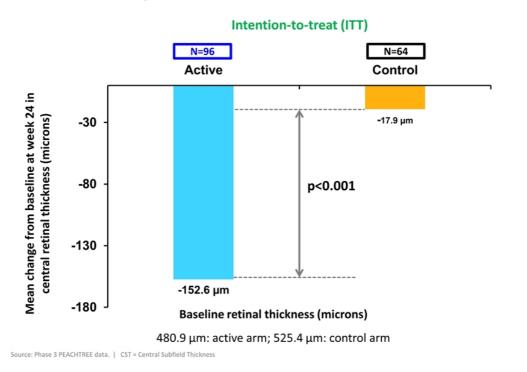




ETDRS = Early Treatment Diabetic Retinopathy Study | BCVA = Best Corrected Visual Acuity

PEACHTREE Met Its Secondary Endpoint

Mean Change from Baseline in CST at Week 24 in Microns

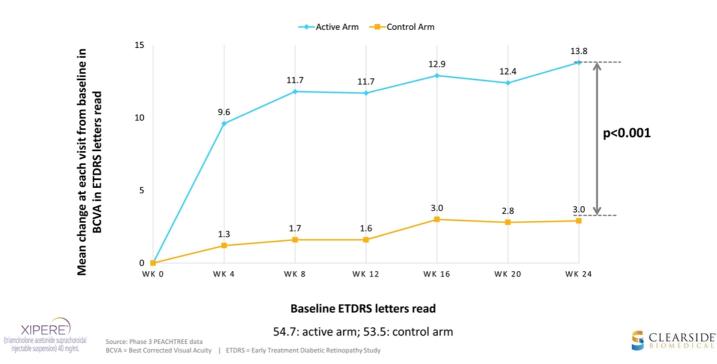


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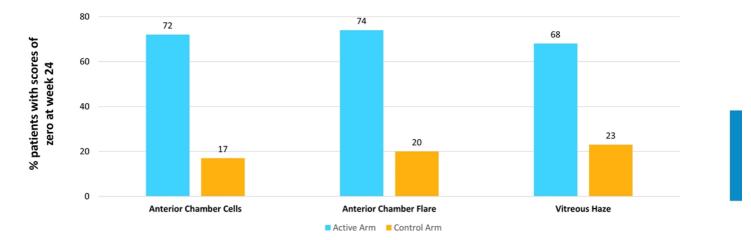


Vision Gained Rapidly and Sustained Through Week 24

Mean Change in BCVA in ETDRS Letters by Visit



Resolved Inflammation in ~70% of Patients in PEACHTREE



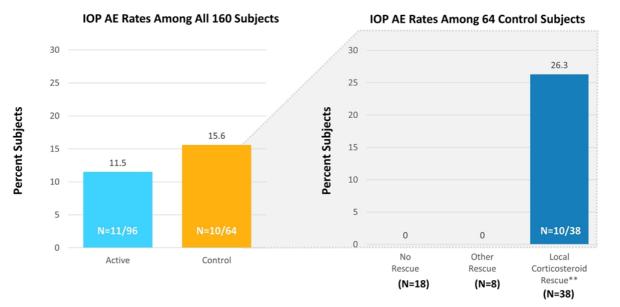
- Resolution of each of these three signs of inflammation on the SUN* scales is clinically and statistically significant
- In subjects with scores of 2 or greater in vitreous haze, 40.9% experienced resolution in the active arm, compared to 0% of subjects in the control arm



*SUN = Standardization of Uveitis Nomenclature



Favorable Intraocular Pressure (IOP) Profile Compared to Patients Rescued with Local Corticosteroids

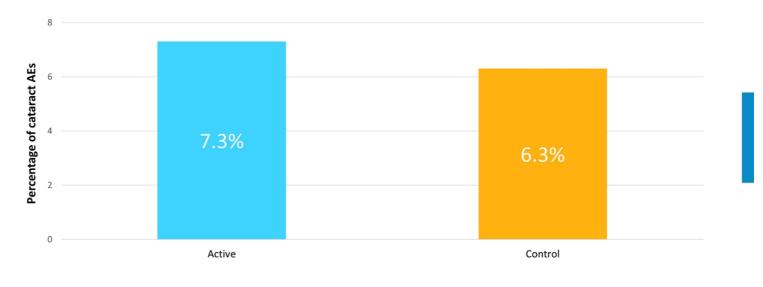


IOP lowering medications were initiated in 7.3% and 9.4% subjects in the XIPERE and control arms respectively



AE = adverse event "Elevated IOP" includes (a) increased IOP, (b) ocular hypertension, and (c) glaucoma

Percentage of Cataract Adverse Events (AEs) Were Balanced Between Arms



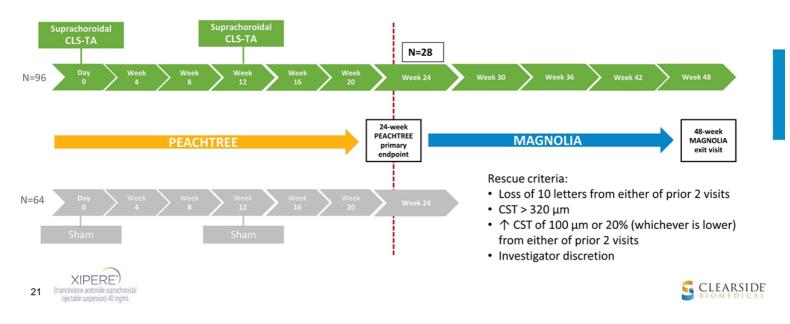


Mar-2018 | NIU program | P3, PEACHTREE, trial | Topline data

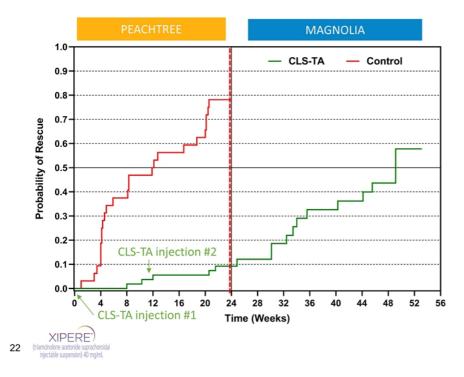


MAGNOLIA: Prospective, Non-interventional, Masked, Observational 24 week Extension Trial

- To be eligible for MAGNOLIA, subjects must have completed PEACHTREE and NOT have received rescue medication
- Primary Endpoint: Time to rescue therapy relative to Day 0 of PEACHTREE



Magnolia Extension Study Demonstrates Positive Efficacy and Durability Results



Efficacy

- 50% of patients did not receive additional medication through week 48
- Results were durable for 36 weeks after last injection of XIPERE
- Suprachoroidally injected XIPERE significantly improved vision (~12 letters) and macular edema (~170 microns)

Safety

- There were no Serious AEs related to study medication
- Elevations in IOP were consistent with those seen in the PEACHTREE trial and were low



XIPERE Launch Preparations



PHYSICIANS

- Education materials
- Injection training
- Patient access support

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PATIENTS

- Education materials
- Reimbursement
 support services

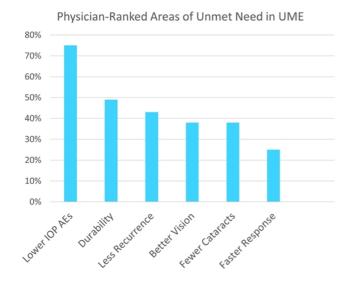


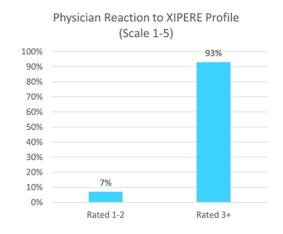
PAYERS

 Proactive education on uveitic macular edema as an unmet need



Physicians Recognize the Unmet Need and Over 90% Had a Favorable Reaction to the XIPERE Profile

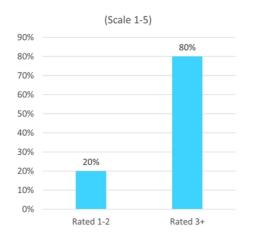


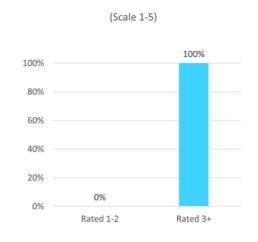


24 Source: Target Ophthalmologist ATU, May 2018

Payers Believe XIPERE Helps Fill the Unmet Need in Uveitic Macular Edema

Payers View of UME as Unmet Need





Payer Reaction to XIPERE Profile

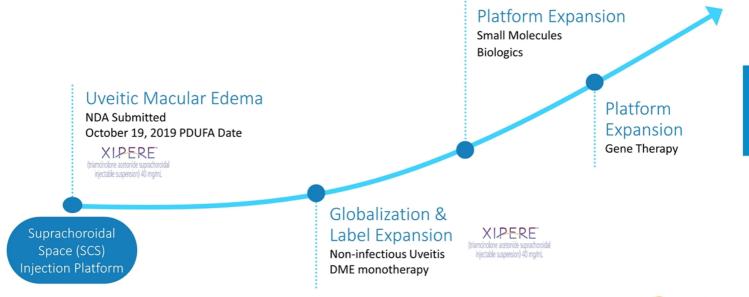
25 Sources: Target Ophthalmologist ATU, May 2018. | Payer Research, Precision for Medicine, Aug 2018. | N=10 Medical Directors, encompassing 114M covered lives

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Broad Applicability of SCS Injection Platform



Clearside Opportunities to Leverage SCS Injection Platform



27 XIPERETM (triamcinolone acetonide ophthalmic suspension) for Suprachoroidal Injection is an investigational product under FDA review

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Potential Label Expansion: Diabetic Macular Edema (DME)



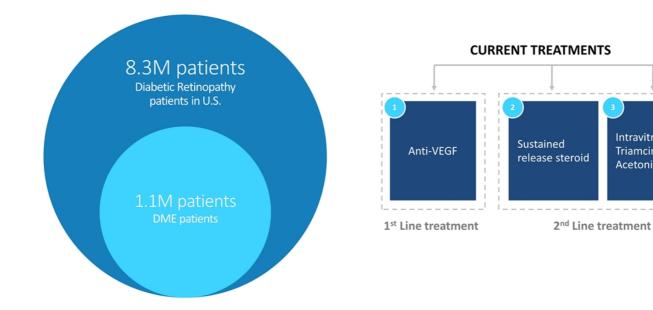
The Opportunity

- 1. Real world data demonstrates patients missing out on visual gains
- 2. Patients have variable response to anti-VEGF treatment
- 3. High burden for DME patients leading to poor compliance

28 Sources: Protocol I – Bressler | Vestrum | Ciulla AAO 2018 https://doi.org/10.1016/j.oret.2018.06.004



Market Size and Current Treatment Paradigm for DME





Intravitreal

Acetonide

Triamcinolone

Treatment Burden and Patient Compliance Create Need For Options

Real world data demonstrates patients missing out on visual gains

- DME subjects receive 3-7 anti-VEGF injections and gain ~5 letters in vision
- Phase 3 trials demonstrate that compliant subjects have the potential to gain ~10 to 12 letters*

XIPERE has the potential to maintain visual gains on a quarterly dosing regimen

- Current anti-VEGFs require retreatment every 4 to 8 weeks
- Subjects gained approximately 10 letters and were maintained for 12 weeks with XIPERE + intravitreal Eylea in TYBEE

Future plans to advance clinical development of XIPERE for DME

- Target monotherapy in a therapeutic rotation with anti-VEGF
- Consult with FDA on potential path to approval

30 *Lucentis PI, 2018; Eylea PI, 2018 | Holekamp AJO July 2018 | Ciulla AAO 2018 https://doi.org/10.1016/j.oret.2018.06.004



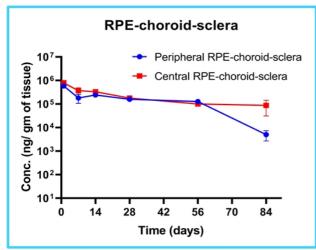
Potential Platform Expansion: Small Molecules and Biologics

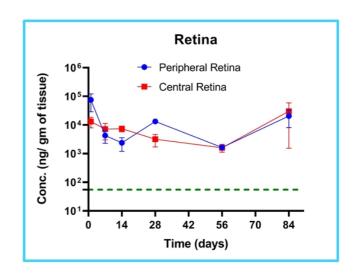


The Opportunity

- 1. Current intravitreal treatments have diffuse distribution
- 2. Protection of off-target tissues
- 3. Migration of small molecules into the anterior chamber
- 4. Limited duration of action

Potential Platform Expansion: Small Molecules SCS Platform May Offer Unique Distribution and Better Duration





Concentration presented as mean <u>+</u> SEM



32 Based on non-clinical data

CLEARSIDE

Potential Platform Expansion: Ocular Gene Therapy



repeatable, and less invasive manner

Opportunity

- 1. Avoid risks of vitrectomy (surgery)
- 2. Avoid risks of retinotomy, subretinal injection, and macular detachment
- 3. Potential for broader retinal coverage
- 4. Enhance patient access
 - Convert gene therapy into an officebased procedure



Experienced Leadership Team



George Lasezkay Pharm.D., J.D. | Interim CEO and Director 30 years experience Allergan, Acucela, Novagali, Amakem, RetroSense



Thomas Ciulla M.D., MBA | Chief Medical Officer 27 years experience Spark Therapeutics, Ophthotech, Indiana University School of Medicine



Charles Deignan Chief Financial Officer 27 years experience AtheroGenics, AAIPharma, Schering-Plough



Brion Raymond Chief Commercial Officer 17 years experience Genentech, Carl Zeiss, Meditec, Xoma



Leslie Zacks General Counsel & Chief Compliance Officer 24 years experience Arbor, Shionogi



Financial Summary

(\$000's except share count)	March 31, 2019
Cash, cash equivalents and short-term investments	\$34,938
Total assets	37,534
Long-term debt (including current portion)	10,036
Total liabilities	21,443
Total stockholders' equity	16,091
Common shares outstanding (as of May 6, 2019)	37,595,551

Clearside Biomedical: Five Key Investment Themes

